



Required Medicare Documentation

The County of Orange requires that all retirees and their covered dependents eligible for Medicare enroll in and maintain continuous Medicare coverage. In order to ensure that your Retiree Medical Grant (if applicable) and health coverage continues at the appropriate cost and plan level, you are required to provide documentation to the Benefits Service Center for the following circumstances:

Not Eligible for Part A for Free?

If you and/or your spouse/domestic partner have a cost associated with Medicare Part A, you can avoid a 50% reduction to your applicable Retiree Medical Grant, by submitting:

- Proof from Social Security that you are not eligible for Medicare Part A for free; or
- Current Medicare premium statement from the Social Security Administration

Excess Grant

If you're eligible for a Retiree Medical Grant and have a leftover Grant balance after your County Medicare Health Plan Premium is applied, you can use that available balance to reimburse yourself for up to what you pay for Medicare Part B. To receive that reimbursement you must submit:

- Current Medicare premium statement from the Social Security Administration

Permanent Disenrollment

If you permanently disenroll from the County Retiree Medical Plan and want to use an applicable Retiree Medical Grant for Medicare Part B Reimbursement, you must be Medicare eligible and submit:

- Copy of current Medicare Card
 - Card must reflect enrollment in Part B to be eligible for Medicare Part B reimbursement
- Current Medicare premium statement from the Social Security Administration

All required documents listed above must be submitted by the end of the month prior to your disenrollment taking effect. Otherwise, you will forfeit your Retiree Medical Grant.

How to Submit Your Documentation

- Upload to: My OC Benefits™ at myocbenefits.ocgov.com
- Fax to: 1-224-607-3465
- Mail to: County of Orange Benefits Service Center, Dept. #16725
PO Box 64116
The Woodlands, TX 77387-4116

Contact the Benefits Service Center with any questions at 1-833-476-2347, between 8 a.m. – 6 p.m. Pacific Time, Monday through Friday, except holidays.