

Get to Know Your Retirement Team!

Retirement is an important milestone. Educating yourself now, will help you to make informed decisions about your retiree benefits. Representatives from the various retirement benefits are here to educate you and guide you in planning for your retirement.

**Register to
Attend a
Retirement
Seminar!**

**REAOC, OCERS,
Empower, and
Employee Benefits
are there to educate
and answer
questions.**



Create Online Account at
<https://www.ocers.org> **to access:**

- Employment History and Benefit Plan Formula Information
- Beneficiary Information and Changes
- Personalized Benefit Estimator
- Balance Statements
- Submit Your Intent to Retire Application

Ready to Learn More?

714-558-6200

Monday–Thursday, 8am–5pm;

Friday 8am – 4:30pm

2223 E Wellington Ave #100, Santa Ana, CA 92701



All employees are eligible to participate in the County's Defined Contribution Plan, administered by Empower. After retirement (or any separation from service), you may choose to leave your funds in the Plan, roll it over into another qualified plan, or withdraw the funds (subject to taxes).

Log into your account online to:

- Set up/change recurring contributions
- Check your account balance
- Change your investments
- Request a loan, if eligible
- Sign up for educational webinars
- Access financial education resources

Schedule a one-on-one appointment with a local Empower rep if you have any questions:

<https://county-of-orange.empowermytime.com/>

DC Plan website: countyoforangedcplan.com



**HealthInvest
HRA**

As a County of Orange employee, a biweekly contribution to a HRA account is made for you by the County. Once you retire or separate from service with the County of Orange, you become eligible to start receiving reimbursement of "Qualified Medical Expenses" from your County of Orange HRA Plan.

Log into your account online to:

- Check your account balance
- Change your investments
- Sign up for educational webinars
- Access financial education resources

Gallagher HealthInvest HRA website:

CountyofOrange.HealthInvestHRA.com

For general information on Retirement Health Plans such as rates, plan options, temporary opt out, and a comparison chart of the plan options visit: <https://hrs.oc.gov/retiree.benefits>

Questions? Contact Us

AskEmployeeBenefits@ceo.oc.gov

714-834-6282